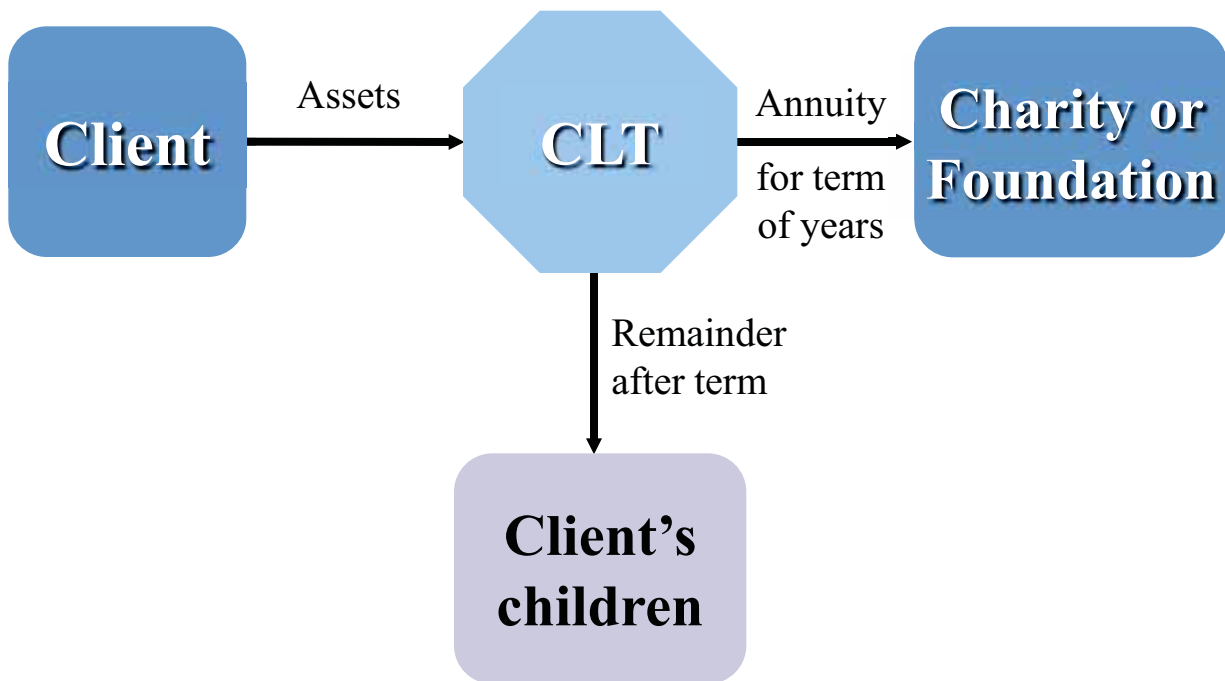


Charitable Lead Trusts

- ***Challenge:***

- ◆ Meet ongoing annual charitable commitment in tax-advantaged manner.

- ***Solution:***



- ***Benefits:***

- ◆ Leverage gifts to children through gift tax charitable deduction and investment performance that beats IRS assumptions.
- ◆ Claim income tax charitable deduction upon trust funding or deduct annual payment to charity without adjusted gross income limitations.